

Michael Hall, CFP®

Managing Director

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Michael is a managing director with experience across asset management and financial planning. He began his career over 22 years ago, focusing on delivering integrated wealth management solutions. His primary areas of experience include helping clients align their financial goals, risk tolerance, and long-term objectives.

His expertise includes portfolio management with a strong focus on risk management and diversification, helping clients achieve growth without unnecessary exposure. Michael is passionate about the challenges of navigating complex investment markets and takes pride in building tailored strategies that promote financial well-being. His favorite Saltmarsh Fundamental is #5, Do What's Best for the Client, as he believes client-centered guidance is the foundation of long-term success—for both the client and the firm.

Education

Bachelor of Music - The University of Alabama

Certifications

Certified Financial Planner (CFP®) FINRA Series 7, 9, 10 & 66 Licenses



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