



Paul Allen, CPA, CGMA

Director

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Paul provides advisory services to financial institutions through the Financial Institutions Advisory Group. He began his career in public accounting in 1981, focusing on serving financial institution clients. His primary areas of experience include providing strategic guidance and support to financial institutions, continuing to serve in a leadership role following his retirement as a partner in December 2023.

His expertise includes accounting and financial reporting, enterprise risk management, asset liability management, mergers and acquisitions, and strategic planning. Paul has held senior management roles, including Chief Financial Officer, and has served on several boards. He is also dedicated to education, serving on the faculty of prominent banking schools across the country, including the Florida School of Banking at the University of Florida, the Graduate School of Banking at LSU, Southeastern School of Banking at Belmont University and others.

Education

B.S.B.A Accountancy - University of Central Florida

Certifications

Certified Public Accountant - Florida
Certified Global Management Accountant
Certified Fraud Examiner (CFE) - Inactive

Professional Affiliations

American Institute of Certified Public Accountants
Florida Institute of Certified Public Accountants
Florida Bankers Association
Institute of Internal Auditors
Association of Certified Fraud Examiners - Associate Member



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