



Michael Hall, CFP®

Director

michael.hall@saltmarshadvisors.com

Michael is a director with experience across asset management and financial planning. He began his career over 22 years ago, focusing on delivering integrated wealth management solutions. His primary areas of experience include helping clients align their financial goals, risk tolerance, and long-term objectives.

His expertise includes portfolio management with a strong focus on risk management and diversification, helping clients achieve growth without unnecessary exposure. Michael is passionate about the challenges of navigating complex investment markets and takes pride in building tailored strategies that promote financial well-being.

Education

Bachelor of Music - The University of Alabama

Certifications

Certified Financial Planner (CFP®)

FINRA Series 7, 9, 10 & 66 Licenses



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(800) 477-7458